

Monthly Budget Sheet

MONTH: _____

Income	Monthly Budget	Monthly Actual
Monthly After-Tax Pay		
Alimony or Child Support		
Social Assistance		
Rental Income		
Investment Income		
Other Income		
TOTAL		
Difference (+/-)		

Savings / Contributions	Monthly Budget	Monthly Actual
Savings		
RRSP		
RESP		
TFSA		
Emergency Fund		
Non-Registered Fund		
Other		
TOTAL		
Difference (+/-)		

Transportation	Monthly Budget	Monthly Actual
Car Payment / Lease		
Auto Insurance		
License		
Maintenance		
Taxi		
Gas		
Parking		
Transit (Bus pass, tickets, etc.)		
Other		
TOTAL		
Difference (+/-)		

Kids	Monthly Budget	Monthly Actual
Childcare / Daycare		
School Tuition		
Lunch Money / Lunch Program		
School Supplies		
Extra-curricular		
Allowances		
Cell Phone		
Babysitting		
TOTAL		
Difference (+/-)		

Housing	Monthly Budget	Monthly Actual
Mortgage / Rent		
Property Tax		
Home / Rent Insurance		
Condo Fees		
Electricity		
Gas/Heating		
Water/Sewage		
Telephone		
TV		
Internet		
Other		
TOTAL		
Difference (+/-)		

Personal Expenses	Monthly Budget	Monthly Actual
Groceries		
Cell Phone		
Banking Fees		
Professional (Accounting, Legal, etc.)		
Cosmetics / Toiletries		
Haircuts / Styling		
Gifts		
Clothing		
Charity		
Vacation		
Dry Cleaning / Laundry		
TOTAL		
Difference (+/-)		

Entertainment	Monthly Budget	Monthly Actual
Hobbies		
Meals Out		
Work Meals		
Club/Gym Membership		
Sports / Concerts		
Movies		
Media (Books, DVDs, Magazines, etc.)		
Alcohol/Tobacco		
TOTAL		
Difference (+/-)		

Maintenance	Monthly Budget	Monthly Actual
Painting		
Electrical		
Plumbing		
Appliances		
Gardening		
Household Services (cleaning, yard upkeep, etc.)		
Other		
TOTAL		
Difference (+/-)		

Insurance	Monthly Budget	Monthly Actual
Medical		
Life		
Disability		
Critical Illness		
Travel		
Home		
Other		
TOTAL		
Difference (+/-)		

Health	Monthly Budget	Monthly Actual
Doctor (Fees Not Covered)		
Dentist		
Optometrist		
Physiotherapy		
Medication		
Other		
TOTAL		
Difference (+/-)		

Pets	Monthly Budget	Monthly Actual
Food		
General Care		
Veterinarian		
Training		
Insurance		
Other		
TOTAL		
Difference (+/-)		

Debt / Loan Payments	Monthly Budget	Monthly Actual
Credit Card		
Line of Credit / Loan		
Legal Fees		
Alimony or Child Support Paid		
Student Loans		
Other		
TOTAL		
Difference (+/-)		

Home Purchases	Monthly Budget	Monthly Actual
Furniture		
Appliances		
Decor		
Other		
Other		
TOTAL		
Difference (+/-)		

Education & Professional Development	Monthly Budget	Monthly Actual
Tuition / Fees		
Books		
Professional Dues		
Travel		
Other		
TOTAL		
Difference (+/-)		

Add It Up!	Monthly Budget	Monthly Actual	Difference +/-
Total Monthly Income			
Total Monthly Expenses			
Difference (+/-)			